THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately if you have any doubt about this Notice.

The purpose of this Notice is to provide you with information pertaining to the suspension of trading of ordinary shares in GuocoLand (Malaysia) Berhad ("**GLM**" or the "**Company**") ("**GLM Shares**") on the Main Market of Bursa Malaysia Securities Berhad ("**Bursa Securities**") and the Entitlement Date (as defined herein) for the Privatisation (as defined herein). **You are not required to take any action.**

If you have sold or transferred all your GLM Shares, you should hand this Notice immediately to the person through whom you have effected the sale or transfer for onward transmission to the purchaser or transferee respectively.

Bursa Securities takes no responsibility for the contents of this Notice, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this Notice.

GuocoLand (Malaysia) Berhad (192001000022 (300-K))

A Member of the Hong Leong Group

NOTICE TO SHAREHOLDERS

IN RELATION TO THE

SUSPENSION OF TRADING OF GLM SHARES ON THE MAIN MARKET OF BURSA SECURITIES AND THE ENTITLEMENT DATE FOR THE SELECTIVE CAPITAL REDUCTION AND REPAYMENT EXERCISE OF GLM PURSUANT TO SECTION 116 OF THE COMPANIES ACT 2016 ("PRIVATISATION")

Principal Adviser

Maybank Investment Bank

Company Registration No. 197301002412
(A Participating Organisation of Bursa Malaysia Securities Berhad)

IMPORTANT DATES AND TIMES:

Last date and time for trading of GLM Shares	:	Wednesday, 29 July 2026 at 5.00 p.m
Suspension of trading of GLM Shares	:	With effect from 9.00 a.m. on Thursday, 30 July 2026
Entitlement date for the Privatisation	:	Friday, 31 July 2026 at 5.00 p.m.

This Notice is dated 17 July 2026

DEFINITIONS

Except where the context otherwise requires, the following definitions shall apply throughout this Notice:

Act	:	Companies Act 2016 and any amendments made thereto from time to time
Board	:	Board of Directors of GLM
Bursa Depository	:	Bursa Malaysia Depository Sdn Bhd (Registration No. 198701006854 (165570-W))
Bursa Securities	:	Bursa Malaysia Securities Berhad (Registration No. 200301033577 (635998-W))
CDS	:	Central Depository System, the system established and operated by Bursa Depository for the central handling of securities deposited with Bursa Depository
CMSA	:	Capital Markets and Services Act 2007 and any amendments made thereto from time to time
Davos Investment Holdings	:	Davos Investment Holdings Private Limited (Registration No. 200201068E), a PAC
Director(s)	:	The director(s) of GLM as at the LPD and shall have the meaning given in subsection 2(1) of the Act and subsection 2(1) of the CMSA
Disinterested Shareholders	:	All the shareholders of GLM save for the Ultimate Offeror, the Non-Entitled Shareholder and the PACs
Document	:	The document to the shareholders of GLM in relation to the Privatisation dated 30 April 2026 which consists of the circular to the shareholders of GLM, the independent advice letter prepared by the Independent Adviser and all the appendices
eDividend Accounts	:	The bank accounts registered with Bursa Depository by the Entitled Shareholders for purposes of receiving electronic cash dividend payments
EGM	:	Extraordinary general meeting of our Company
Entitled Shareholders	:	The shareholders of GLM (save for the Non-Entitled Shareholder) whose names appear in the Record of Depositors of GLM as at 5.00 p.m. on the Entitlement Date
Entitlement Date	:	31 July 2026, being the date on which the names of the Entitled Shareholders must be registered in the Record of Depositors of GLM as at 5.00 p.m. for the purpose of determining their entitlement under the Privatisation
GCA	:	GuoLine Capital Assets Limited (Registration No. 54333), a PAC
GLL or Ultimate Offeror	:	GuocoLand Limited (Registration No. 197600660W)
GLLM or Offeror	:	GLL (Malaysia) Pte Ltd (Registration No. 200002174W)
GLLM Board	:	Board of Directors of the Offeror
GLM or Company	:	GuocoLand (Malaysia) Berhad (Registration No. 192001000022 (300-K))
GLM Share(s) or Share(s)	:	Ordinary share(s) in GLM

GuocoLand Assets	:	GuocoLand Assets Pte Ltd (Registration No. 198402922D), a PAC
Guoco Group	:	Guoco Group Limited (Registration No. EC-15590), a PAC
GuoLine Overseas	:	GuoLine Overseas Limited (Registration No. EC-18677), a PAC
High Court	:	High Court in Malaya
High Court Order	:	An order granted by the High Court confirming the reduction of the issued share capital of GLM pursuant to Section 116 of the Act
Hong Leong Investment Holdings	:	Hong Leong Investment Holdings Pte Ltd (Registration No. 194800045K), a PAC
Hong Realty	:	Hong Realty (Private) Limited (Registration No. 196200244W), a PAC
Independent Adviser or Kenanga IB	:	Kenanga Investment Bank Berhad (Registration No. 197301002193 (15678-H))
Interested Directors	:	Collectively, Cheng Hsing Yao and Quek Kon Sean, being the Non-Independent Non-Executive Directors of GLM
KGK	:	Kwek Guat Kim, a PAC
KLB	:	Kwek Leng Beng, a PAC
KLH	:	Kwek Leng Hai, a PAC
KLK	:	Kwek Leng Kee, a PAC
KLL	:	Kwek Lay Lian, a PAC
KLS	:	Kwek Leng Seng, a PAC
Kwek Holdings	:	Kwek Holdings Pte Ltd (Registration No. 199308672D), a PAC
Listing Requirements	:	Main Market Listing Requirements of Bursa Securities
Lodgement	:	The lodgement of an office copy of the High Court Order with the Registrar of Companies, Malaysia
Lodgement Date or Effective Date	:	The date on which the office copy of the High Court Order has been lodged with the Registrar of Companies, Malaysia pursuant to subsection 116(6) of the Act
LPD	:	30 June 2026, being the latest practicable date prior to the date of this Notice
Market Day	:	Any day between Monday to Friday (inclusive), which is not a public holiday and a day on which Bursa Securities is open for the trading of securities
Non-Entitled Shareholder	:	The shareholder who will not be entitled to the capital repayment pursuant to the Privatisation, namely the Offeror
Offer Price	:	RM1.10 per GLM Share, being the cash consideration to be paid for each GLM Share held by the Entitled Shareholders on the Entitlement Date
Official List	:	A list specifying all securities listed on Bursa Securities

PAC(s)	:	Person(s) acting in concert with GLLM in relation to the Privatisation pursuant to subsections 216(2) and 216(3) of the CMSA. As at the LPD, the persons acting in concert with GLLM who have direct and indirect interests are GuocoLand Assets, Guoco Group, GuoLine Overseas, GCA, TSQLC, KLS, KLL, KGK, KLH, KLB, Kwek Holdings, Hong Leong Investment Holdings, KLK, Davos Investment Holdings and Hong Realty
Principal Adviser or Maybank IB	:	Maybank Investment Bank Berhad (Company Registration No. 197301002412)
Proposal Letter	:	The proposal letter dated 3 February 2026 from GLLM to our Board requesting our Company to undertake the Privatisation
Privatisation	:	Privatisation of GLM by way of a selective capital reduction and repayment exercise of GLM pursuant to Section 116 of the Act
Record of Depositors	:	A record of depositors established by Bursa Depository under the Rules of Bursa Depository
Rules	:	Rules on Take-Overs, Mergers and Compulsory Acquisitions issued by the SC
Rules of Bursa Depository	:	The rules of Bursa Depository as issued pursuant to the Securities Industry (Central Depositories) Act 1991
SGX-ST	:	Singapore Exchange Securities Trading Limited
SC	:	Securities Commission Malaysia
Share Registrar	:	Hong Leong Share Registration Services Sdn Bhd (Registration No. 196901000269 (8629-P))
Special Resolution	:	The special resolution in respect of the Privatisation tabled at the EGM held on 29 May 2026 which, pursuant to subparagraph 2(f) of Schedule 3 of the Rules, must be approved by at least: (a) a majority in number of the Disinterested Shareholders attending the EGM and seventy-five percent (75%) in value of the votes attached to the GLM Shares in issue held by the Disinterested Shareholders attending the EGM that are cast either in person or by proxy at the EGM; and (b) the value of the votes cast against the Special Resolution is not more than ten percent (10%) in value of the votes attached to the GLM Shares in issue held by the Disinterested Shareholders
TSQLC	:	Tan Sri Quek Leng Chan, a PAC

CURRENCIES

RM and sen	:	Ringgit Malaysia and sen, respectively

References to "**our Company**" in this Notice are to GLM and references to "**our Group**" are to our Company and its subsidiaries. References to "**we**", "**us**", "**our**" and "**ourselves**" in this Notice are to our Company and where the context otherwise requires, shall include our subsidiaries. All references to "**you**" in this Notice are to our shareholders.

Unless specifically referred to, words denoting the singular shall, where applicable, include the plural and vice versa and words denoting the masculine gender shall, where applicable, include the feminine and/or neuter genders and vice versa. References to persons shall include corporations, unless otherwise specified. Any reference in this Notice to the provisions of any statute, rules, regulations, enactments or rules of stock exchange shall (where the context admits) be construed as a reference to the provisions of such statute, rules, regulations, enactments or rules of stock exchange (as the case may be) as modified by any written law or (if applicable) amendments or re-enactment to the statutes, rules, regulations, enactments or rules of stock exchange for the time being in force.

Any reference to a time of day or date in this Notice shall be a reference to Malaysian time and date respectively, unless otherwise specified.

Certain amounts and percentage figures included herein have been subject to rounding adjustments. Any discrepancies between the figures shown herein and figures published by our Company, such as in its quarterly results or annual reports of our Company (as the case may be), are due to rounding adjustments.

CONTENTS

		PAGE
NOTICE TO SHAREHOLDERS OF OUR COMPANY		
1.	INTRODUCTION	1
2.	DETAILS OF THE PRIVATISATION	2
3.	SUSPENSION OF TRADING OF GLM SHARES	4
4.	ENTITLEMENT DATE	4
5.	MODE AND TIMING OF SETTLEMENT	4
6.	CONSENTS	5
7.	DIRECTORS' RESPONSIBILITY STATEMENT	5
8.	ADDITIONAL INFORMATION	5

GuocoLand (Malaysia) Berhad (192001000022 (300-K))
A Member of the Hong Leong Group

Registered Office

Level 32, Menara Hong Leong
No. 6, Jalan Damanlela
Bukit Damansara
50490 Kuala Lumpur
Malaysia

17 July 2026

Board of Directors

Tang Hong Cheong *(Chairman, Non-Independent Non-Executive Director)*
Cheng Hsing Yao *(Non-Independent Non-Executive Director)*
Sim Hong Kee *(Independent Non-Executive Director)*
Haji Mohamad Zamani bin Razali *(Independent Non-Executive Director)*
Tan Poh Chan *(Independent Non-Executive Director)*
Quek Kon Sean *(Non-Independent Non-Executive Director)*

To: Our shareholders

Dear Sir/Madam,

SUSPENSION OF TRADING OF GLM SHARES ON THE MAIN MARKET OF BURSA SECURITIES AND THE ENTITLEMENT DATE FOR THE PRIVATISATION

1. INTRODUCTION

On 3 February 2026, our Company announced that our Board had, on even date, received the Proposal Letter from the Offeror, informing our Board of the Offeror's intention to privatise our Company by way of a selective capital reduction and repayment exercise pursuant to Section 116 of the Act and accordingly, requesting our Company to undertake the Privatisation. As at the LPD, the Offeror is a wholly-owned subsidiary of the Ultimate Offeror, a company listed on the Main Board of the SGX-ST. Accordingly, GLL is the ultimate offeror for the Privatisation.

On 23 February 2026, Maybank IB announced, on behalf of our Board, that our Board (save for the Interested Directors), had appointed Maybank IB as the Principal Adviser to our Company for the Privatisation. On the same date, in accordance with paragraph 3.06 of the Rules, our Board (save for the Interested Directors) had appointed Kenanga IB as the Independent Adviser to provide comments, opinions, information and recommendation on the Privatisation to our Board (save for the Interested Directors) and the Disinterested Shareholders.

On 26 February 2026, Maybank IB announced, on behalf of our Board, that our Board had written to the GLLM Board to request an extension of time until 5.00 p.m. on 2 April 2026 for our Company to respond to the Offeror with regards to its decision as to whether to table the Privatisation to the Disinterested Shareholders for their consideration and approval, which was approved by the GLLM Board on even date.

On 26 March 2026, Maybank IB announced, on behalf of our Board, that our Board (save for the Interested Directors) had deliberated on the contents of the Proposal Letter after taking into consideration the advice of the Independent Adviser and had resolved to table the Special Resolution to the Disinterested Shareholders for their consideration and approval.

The SC had, via its letter dated 29 April 2026, notified that it has no further comments on the Document. The Document was subsequently despatched to the shareholders of our Company on 30 April 2026 for the purpose of providing relevant information pertaining to the Privatisation and to seek the approval of the Disinterested Shareholders for the Privatisation via the Special Resolution that was tabled at the EGM held on 29 May 2026.

On 29 May 2026, Maybank IB announced, on behalf of our Board, that the Special Resolution was duly passed by the Disinterested Shareholders at the EGM held on even date.

On 4 June 2026, Maybank IB announced, on behalf of our Board, that we had filed a petition to the High Court to confirm the reduction of the issued share capital of our Company under Section 116 of the Act to give effect to the Privatisation.

On 13 July 2026, Maybank IB announced, on behalf of our Board, that the High Court had on the same date granted the High Court Order. The Privatisation will become effective upon the lodgement of an office copy of the High Court Order with the Registrar of Companies, Malaysia pursuant to subsection 116(6) of the Act.

On 16 July 2026, Maybank IB announced, on behalf of our Board, that the Entitlement Date has been fixed at 5.00 p.m. on 31 July 2026.

THE PURPOSE OF THIS NOTICE IS TO PROVIDE YOU WITH THE RELEVANT INFORMATION PERTAINING TO THE SUSPENSION OF TRADING OF GLM SHARES ON THE MAIN MARKET OF BURSA SECURITIES AND THE ENTITLEMENT DATE FOR THE PRIVATISATION. YOU ARE NOT REQUIRED TO TAKE ANY ACTION.

2. DETAILS OF THE PRIVATISATION

The Privatisation involves our Company undertaking a selective capital reduction and repayment exercise pursuant to Section 116 of the Act in respect of the GLM Shares in issue held by the Entitled Shareholders on the Entitlement Date. Pursuant to the Privatisation, the Entitled Shareholders will receive a cash consideration of RM1.10 for each GLM Share held on the Entitlement Date.

As at the LPD, the issued share capital of GLM is RM385,318,195 comprising 700,458,518 GLM Shares in issue. Our Company does not hold any treasury shares as at the LPD.

As at the LPD, the Offeror, the Ultimate Offeror and the PACs collectively hold 475,811,572 GLM Shares, representing approximately 67.93% of the total number of GLM Shares in issue. The direct and indirect interests of the Offeror, the Ultimate Offeror and the PACs as at the LPD are as follows:

	Direct		**Indirect**	
	No. of GLM Shares	**(1)%**	**No. of GLM Shares**	**(1)%**
Offeror				
GLLM	455,506,780	65.03	-	-
Ultimate Offeror				
GLL	-	-	(2)455,506,780	65.03
PACs				
GuocoLand Assets	-	-	(3)455,506,780	65.03
Guoco Group	-	-	(4)455,506,780	65.03
GuoLine Overseas	-	-	(4)455,506,780	65.03

	Direct		Indirect	
	No. of GLM Shares	(1)%	No. of GLM Shares	(1)%
GCA	-	-	(4)455,506,780	65.03
TSQLC(5)	19,506,780	2.78	(5)478,947,896	68.38
KLS(6)	95,131	0.01	-	-
KLL(6)	304,130	0.04	-	-
KGK(6)	171,951	0.02	-	-
KLH(7)	226,800	0.03	-	-
KLB	-	-	(8)479,447,896	68.45
Kwek Holdings	-	-	(8)479,447,896	68.45
Hong Leong Investment Holdings	-	-	(8)479,447,896	68.45
KLK	-	-	(8)479,447,896	68.45
Davos Investment Holdings	-	-	(8)479,447,896	68.45
Hong Realty	-	-	(9)479,447,896	68.45
Total	**475,811,572**	**67.93**		

Notes:

(1) Based on 700,458,518 GLM Shares in issue as at the LPD.

(2) Deemed to have an interest in GLM Shares by virtue of its shareholding in GLLM pursuant to subsection 8(4) of the Act.

(3) Deemed to have an interest in GLM Shares by virtue of its indirect shareholding in GLLM pursuant to subsection 8(4) of the Act. Deemed PAC pursuant to paragraph 216(3)(g) of the CMSA as it is also a partner of GLL.

(4) Deemed to have an interest in GLM Shares by virtue of its indirect shareholding in GLLM pursuant to subsection 8(4) of the Act.

(5) Deemed PAC pursuant to paragraph 216(3)(b) of the CMSA as he is a Non-Independent Non-Executive Director of GLL and pursuant to paragraph 216(3)(f) of the CMSA as he indirectly owns more than 20% of GLL. His indirect interest in GLM also takes into account his interest via Associated Land Sendirian Berhad, which is a shareholder of GLM that holds 3.35% equity interest in GLM.

(6) Deemed PAC pursuant to paragraph 216(3)(b) of the CMSA by virtue of them being close relatives of TSQLC, who is a Non-Independent Non-Executive Director of GLL. They are also close relatives of KLH, a Non-Independent Non-Executive Director of GLL.

(7) Deemed PAC pursuant to paragraph 216(3)(b) of the CMSA as he is a Non-Independent Non-Executive Director of GLL and also a close relative of TSQLC, KLS, KLL and KGK.

(8) Deemed PAC pursuant to paragraph 216(3)(f) of the CMSA as they indirectly own more than 20% of GLL. Their deemed interest is held through GCA and company(ies) in which they have interest.

(9) Deemed PAC pursuant to paragraph 216(3)(f) of the CMSA as it indirectly owns more than 20% of GLL, owns or holds 20% or more of the voting shares of related or associated corporations of GLL or GLLM and pursuant to paragraph 216(3)(g) of the CMSA as it is also a partner of GLL. Its deemed interest is held through GCA and company(ies) in which it has interest.

Pursuant to the Privatisation, our Company will undertake a capital reduction of the issued share capital of our Company by RM269,446,912 where all existing 244,951,738 GLM Shares held by the Entitled Shareholders as at the Entitlement Date will be cancelled.

In consideration thereof, the Entitled Shareholders who collectively hold 244,951,738 GLM Shares as at the LPD, representing approximately 34.97% of the total number of GLM Shares in issue, will receive a total capital repayment of RM269,446,912 pursuant to the Privatisation, which represents the Offer Price multiplied by the number of GLM Shares held by the Entitled Shareholders in cash. For the avoidance of doubt, the Non-Entitled Shareholder will not be entitled to the capital repayment pursuant to the Privatisation.

Any remaining GLM Shares in issue that are not cancelled will continue to be held by the Offeror, and the Offeror will own 100% equity interest in our Company upon completion of the Privatisation, resulting in our Company becoming a wholly-owned subsidiary of the Offeror and an indirect wholly-owned subsidiary of the Ultimate Offeror.

The Offeror had, via the Proposal Letter, indicated that it **does not intend to maintain the listing status of our Company on the Main Market of Bursa Securities** following the completion of the Privatisation. Accordingly, the Offeror will request our Company to submit an application to Bursa Securities pursuant to paragraph 16.08 of the Listing Requirements to de-list our Company and withdraw our listing status from the Official List of Bursa Securities after the completion of the Privatisation.

Further details of the Privatisation had already been set out in the Document which was despatched to the shareholders on 30 April 2026.

3. SUSPENSION OF TRADING OF GLM SHARES

The trading of GLM Shares on the Main Market of Bursa Securities will be suspended with effect from 9.00 a.m. on Thursday, 30 July 2026, being 1 Market Day prior to the Entitlement Date. Accordingly, the last date and time for trading of GLM Shares on the Main Market of Bursa Securities prior to the suspension will be at 5.00 p.m. on Wednesday, 29 July 2026.

GLM Shares will no longer be traded on the Main Market of Bursa Securities following its suspension on Thursday, 30 July 2026. For the avoidance of doubt, the trading of GLM Shares will continue to be suspended until the de-listing of our Company from the Official List following the completion of the Privatisation.

4. ENTITLEMENT DATE

The Entitlement Date has been fixed at 5.00 p.m. on 31 July 2026.

The Entitled Shareholders shall be entitled to receive the Offer Price for each existing GLM Share held on the Entitlement Date provided that:

(i) such GLM Shares are transferred into their CDS account(s) before 4.30 p.m. on Friday, 31 July 2026; and

(ii) such GLM Shares are bought on Bursa Securities on a cum-entitlement basis according to the rules of Bursa Securities.

5. MODE AND TIMING OF SETTLEMENT

The settlement of the Offer Price will be effected via electronic remittance to the Entitled Shareholders' eDividend Accounts duly registered with Bursa Depository within ten (10) days from the Lodgement Date. For the Entitled Shareholders who do not maintain eDividend Accounts, the settlement of the Offer Price will be effected via remittance in the form of cheques, banker's drafts and/or cashier's orders which will be despatched by ordinary mail to the Entitled Shareholders (or their designated agents, as they may direct) at the Entitled Shareholders' registered addresses last maintained with Bursa Depository at their own risk within ten (10) days from the Lodgement Date.

An office copy of the High Court Order will be lodged with the Registrar of Companies pursuant to subsection 116(6) of the Act on the Entitlement Date and consequently, the settlement of the Offer Price will be effected on Friday, 7 August 2026.

Entitled Shareholders who are not residents of Malaysia are advised that the settlement of the Offer Price will be made in RM. Such Entitled Shareholders who wish to convert the amount received into foreign currency for repatriation may do so after payment of the appropriate fee and/or charges as levied by the respective licensed financial institutions.

6. CONSENTS

Maybank IB, being the Principal Adviser to our Company for the Privatisation, and Hong Leong Share Registration Services Sdn Bhd, being the Share Registrar of our Company, have given and have not subsequently withdrawn their written consents to the inclusion of their names and all references thereto in the form and context in which they appear in this Notice.

7. DIRECTORS' RESPONSIBILITY STATEMENT

This Notice has been seen and approved by our Board, who collectively and individually accepts full responsibility for the accuracy of the information contained in this Notice and confirms, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts not contained in this Notice, the omission of which would make any statement in this Notice false or misleading.

8. ADDITIONAL INFORMATION

If you have any enquiries concerning this Notice, you may contact the Share Registrar of our Company at the contact details set out below:

Hong Leong Share Registration Services Sdn Bhd
Level 25, Menara Hong Leong
No. 6, Jalan Damanlela, Bukit Damansara
50490 Kuala Lumpur, Malaysia
Telephone Number : 03-2088 8818
Fax Number : 03-2088 8990
Contact person : Ms Lee Mun Yee
Email address : hlsrs@hongleong.com

Yours faithfully,
For and on behalf of the Board of
GUOCOLAND (MALAYSIA) BERHAD

Tang Hong Cheong
Chairman, Non-Independent Non-Executive Director